





# CLIENT INFORMATION CHANGE FORM

To Change	Address	Dealer/FA	Name	Annual Account Fee Payment Method	Banking Information	Beneficiary Designation
Complete Sections	1, 2	1, 3	1, 4	5, 6, 7 if applicable	5,7	5,8

## 5. ACCOUNT INFORMATION

CLIENT NAME (LAST) FIRST  MRS ACCOUNT NO.  SERVICE REQUEST NO.  
 CLIENT NAME (LAST) FIRST  DEALER / FINANCIAL ADVISOR NO.

## 6. ANNUAL ACCOUNT FEE PAYMENT METHOD – The method chosen will apply to all of your accounts and replaces any previously chosen method

Charge my chequing account as per the banking information in section 7. Unpaid fees will be collected from your MRS account(s). **NOTE: Bank account holder must sign. ATTACH A VOID CHEQUE.**
 Deduct fees from my individual MRS Investment Account. **NOTE: Client must sign.**
 Deduct fees from my MRS registered account, up to the fee applicable per account, then from my MRS investment account(s), if any. **NOTE: Client must sign.**

DEPOSITOR SIGNATURE  CLIENT SIGNATURE  DATE

## 7. BANKING INFORMATION – ATTACH A VOID CHEQUE

Change my banking information for the following:  EFFECTIVE DATE

ANNUAL ACCOUNT FEE PAC  PAC  RIF/LIF/LRIF/PRIF (EFT)  SWP (INVESTMENT ACCOUNT ONLY) (EFT)  MRS HIGH YIELD PLUS ACCOUNT(S)\*  MRS LOANS

BANK NAME  BANK TRANSIT NO.  BANK ACCOUNT NO.  
 DEPOSITOR SIGNATURE  DEPOSITOR SIGNATURE  SIGNATURE GUARANTEE  
**NOTE: Bank account holder(s) must sign.** MANDATORY for the MRS High Yield Plus Account

## 8. BENEFICIARY DESIGNATION – applicable only to MRS Registered Accounts

I designate the person named below as the beneficiary\* of my Account, if that person is living at the date of my death. I reserve the right to revoke this designation.

NAME OF BENEFICIARY (PLEASE PRINT)  RELATIONSHIP TO ME (PLEASE PRINT)

This designation may not be valid in your province of residence. If the beneficiary is not living at the date of death, or in absence of a designated beneficiary on this form or in your will, the proceeds of this Account will be paid to your estate.

(For RIF, LIF, LRIF or PRIF only, check if applicable). I elect that my spouse continue to receive the payments as successor annuitant under my account.

\*Your spouse may automatically be entitled to benefits under your Locked-In RSP, LIRA, LIF, LRIF or PRIF.

**NOTE: Client must sign.**  CLIENT SIGNATURE  DATE